

Meridia
≡ **MERIDIA RE IV SOCIMI, S.A.U.**
MERIDIA RE IV, SOCIMI, S.A.U.
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www.meridiareivsocimi.com

Barcelona, 26 January 2022

Pursuant to Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation), and Article 61004/2 of Euronext Rule Book I, on ongoing obligations of companies listed on Euronext, MERIDIA RE IV, SOCIMI, S.A.U. (“the **Company**” or “**MRE-IV**”) hereby notifies the following:

PRESS RELEASE

On 25 January 2022 the Company’s subsidiary Meridia RE IV Proyecto 11, S.L.U. (the “**Subsidiary**”) has entered into a facility agreement with Banco Santander, S.A. for a maximum amount of 8 million euros, with a tranche A of 5.7 million euros with the purpose of refinancing part of the acquisition price of the office buildings located at the streets Osi 7-9 and Riu de l’Or 20-22 of Barcelona acquired by the Subsidiary on 30 December 2021 and financing the financing costs, and a tranche B of 2.3 million euros with the purpose of financing the minor refurbishment works to be carried out on such buildings. The interest rate is tied to Euribor plus a market spread. Such financing matures on 25 January 2027. As part of the security package of this financing, the Subsidiary has granted, among others, a mortgage over the referred asset in favour of the bank, and the Company has granted a pledge over the Subsidiary’s shares owned by the Company.

We remain at your disposal for any clarifications you may require.

Yours faithfully,

Mr. José Luis Raso Fernández
Member of the Board of Directors of
MERIDIA RE IV, SOCIMI, S.A.U.